



MUFG Social Bonds Reporting (Issuance date 12/12/2019)

Use of Proceeds

Social Eligible Projects	
<p>Employment generation</p> 	<p>MUFG intends to provide loans to businesses that contributes to reconstruction in the areas hit by natural disasters such as the Great East Japan Earthquake. We believe the use of proceeds will contribute to employment generation which leads to the reconstruction of the disaster-hit areas including the Tohoku-region in Japan.</p> <p>(1) Project Categories "Employment generation through financing businesses contributing to reconstruction of areas affected by natural disasters"</p> <p>(2) Target Populations "Businesses operating in the affected area and residents in the area"</p>
<p>Healthcare</p> 	<p>MUFG intends to provide loans to overseas public hospitals, which contribute to low-income and vulnerable populations to have a good access to high quality healthcare through a PPP (Public-Private Partnership) scheme.</p> <p>(1) Project Categories "Affordable basic infrastructure" and "access to essential services"</p> <p>(2) Target Populations "General public" and "living below the poverty line"</p>

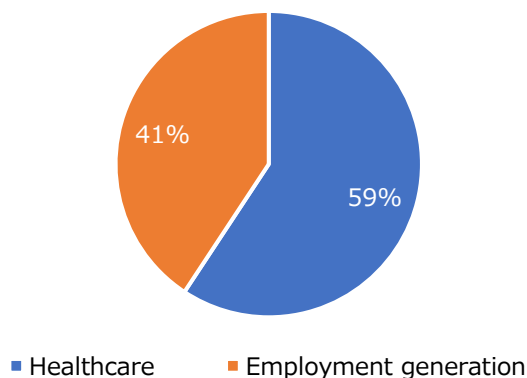
Allocation of Funds (as of the end of March 2023)

The aggregate amount of loans outstanding as of March 31, 2023 to Eligible Social Projects, which were funded by the net proceeds from the sale of the MUFG Social Bonds issues in December 2019, was US\$153 million (for a total of 33 projects).

By type of social projects categories, healthcare and employment generation accounted for 59% and 41% of the aggregated amount of loans, respectively. (See the chart below for details for your reference.)

The U.S. dollar equivalent amounts above are calculated based on the exchange rate between the U.S. dollar and other currencies as of March 31, 2023.

By type of projects categories



Social Impacts (as of the end of March 2023)

The social impacts of Eligible Social Projects to which proceeds from the MUFG Social Bonds issued in December 2019, is as follows:

Social Impacts

Category	Impact reporting	Result
Employment Generation (Project/loans, which contribute to reconstruction and recovery from economic damages and adverse impacts caused by disasters such as earthquakes, typhoons and others)	The number of employment created	217
	The number of loans provided to businesses including ones using the System for Provision of Compensation for Interest Rates on Special Zones for Reconstruction or Subsidy Program for New Business Establishment in the Areas recovering from Tsunami and Nuclear Disaster toward Employment Creation.	32

Category	Impact reporting	Result (MUFG Bank's proportion)
Healthcare (Public hospitals providing medical services accessible to low-income people)	The number of patients receiving the medical services (per day)	10,769 (963)
	The number of hospital beds	2,682 (240)

Disclosure Policy (conducted in June 2020)

MUFG has received a report on the allocation of amounts equivalent to the net proceeds from the sale of its Social Bonds issued in December 2019 from Sustainalytics in the Netherlands, and the CFO of MUFG has provided management assertions with respect to such allocation.

Public Hospital Project in Turkey

The Ikitelli Hospital Project is one of the largest hospital complexes in the world and it is the world's largest building to be built with seismic isolators.

The hospital has capacity for 2,682 beds including facilities for a 400 bed general hospital, a 150 bed oncology hospital, a 250 bed children's hospital and a 300 bed women's hospital. Also it provides cardiovascular, neurological, orthopaedic and psychiatric service.



Public Hospital Project in Turkey

(As of June 2023)