

Notice regarding the results of repurchase of own shares through ToSTNeT-2

Tokyo, October 5, 2005---Mitsubishi UFJ Financial Group, Inc. (President and CEO; Nobuo Kuroyanagi) (the “Company”) hereby announces that the Company today effected the repurchase of own shares that the company announced on October 4, 2005 as follows:

Types of shares that were repurchased:	Ordinary shares of the company
Aggregate number of shares that were repurchased:	256,159
Repurchase price:	¥1,400,000
Aggregate number of repurchase price:	¥358,622,600,000
Date of repurchase:	October 5, 2005
Method of repurchase:	Purchase through ToSTNeT-2 of the Tokyo Stock Exchange (closing price order)

(Reference) Contents of the resolution of the board of directors regarding repurchase of own shares on October 4, 2005:

Type of Shares to be Repurchased	Ordinary Shares of the Company
Aggregate Number of Shares to be Repurchased	Up to 262,500.00 shares
Aggregate Amount of Repurchase Price	Up to ¥367,500,000,000

* * *