

Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi, Ltd.
UFJ Bank Limited

Receipt of Approval for Merger

Tokyo, November 18, 2005 --- Today, Mitsubishi UFJ Financial Group, Inc. (President and CEO: Nobuo Kuroyanagi) subsidiaries The Bank of Tokyo-Mitsubishi, Ltd. (President: Nobuo Kuroyanagi) and UFJ Bank Limited (President: Takamune Okihara) announced that they have received approval for merger from Japan's Minister for Financial Services under Article 30, Clause 1, of the Banking Law.

Outline of the new bank:

Date of Merger	: January 1, 2006
Company Name	: The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Location of Headquarters	: 7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo
Representative	: President: Nobuo Kuroyanagi
Capital	: ¥996.9 billion

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