

Mitsubishi UFJ Financial Group, Inc.

Notice concerning issuance of Straight Bonds

Tokyo, December 12, 2005—Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) announced that it has decided to issue straight bonds as described below.

	Series 9	Series 10
Issue Amount	JPY 50 billion	JPY 50 billion
Term	3 years	5 years
Denomination	JPY 100 million	JPY 100 million
Issue price	100.00	100.00
Coupon	0.60%	1.03%
Offering Date	December 12, 2005	December 12, 2005
Issue Date	December 22, 2005	December 22, 2005
Maturity	December 22, 2008	December 22, 2010
Interest payment dates	Semiannually, on 22 nd of June and December	Semiannually, on 22 nd of June and December
Collateral	None	None
Fiscal Agent	The Bank of Tokyo-Mitsubishi, Ltd.	The Bank of Tokyo-Mitsubishi, Ltd.

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This notice with regard to the issuance of bonds is published in order to publicly announce specific facts relating to MUFG's issuance of bonds, and does not constitute a solicitation of investments or any similar act, in or outside of Japan. The bonds have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.