## Corrections to Consolidated Summary Report of former UFJ Holdings, Inc. for the Fiscal Year Ended September 30, 2005

Tokyo, December 19, 2005 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) today announced the following corrections to its Consolidated Summary Report of the former UFJ Holdings, Inc. for the fiscal year ended September 30, 2005 released on November 24, 2005.

## <u>Corrections</u> - (corrected figures underlined)

## 1. CONSOLIDATED STATEMENTS OF CASH FLOWS

(in millions of yen)

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		Six months ended September 30, 2005 (Unaudited)	
	2005 (U1		
	Before correction	After correction	
Cash Flows from Operating Activities			
Interest Income (Cash Basis)	542,611	<u>546,153</u>	
Interest Expense (Cash Basis)	(153,973)	(155,297)	
Other	230,351	<u>228,133</u>	
Cash Flows from Investing Activities			
Purchases of Investment Securities	(27,439,767)	(27,301,816)	
Proceeds from Sales of Investment Securities	7,919,270	<u>7,776,802</u>	
Proceeds from Maturities of Investment Securities	20,101,514	20,106,032	

## 2. SEGMENT INFORMATION - 1. Segment Information by Type of Business

Six months ended September 30, 2005

Before correction (in millions of yen)

	Other	Total	Elimination
II Assets	5,242,013	82,663,334	(4,588,826)

After correction (in millions of yen)

	Other	Total	Elimination
II Assets	8,063,912	85,485,233	(7,410,725)