

Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the Third Quarter Ended December 31, 2009

Tokyo, February 15, 2010 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the third quarter ended December 31, 2009 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of December 31, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio **	14.83%	11.77%
Tier 1 ratio	10.46%	7.76%
(2) Tier 1 capital	9,826.9	7,575.1
(3) Qualified Tier 2 capital	4,454.7	4,216.1
(4) Deductions from total qualifying capital	355.0	312.8
(5) Net qualifying capital (2) + (3) - (4)	13,926.6	11,478.4
(6) Risk-adjusted assets	93,905.4	97,493.4
(7) Required Capital *	7,512.4	7,799.4

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of December 31, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio ***	15.61%	12.02%
Tier 1 ratio	10.82%	7.64%
(2) Tier 1 capital	8,262.3	6,127.6
(3) Qualified Tier 2 capital	3,896.9	3,709.4
(4) Deductions from total qualifying capital	245.6	200.0
(5) Net qualifying capital (2) + (3) - (4)	11,913.5	9,637.0
(6) Risk-adjusted assets	76,313.5	80,173.8
(7) Required Capital *	6,105.0	6,413.9

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of December 31, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio ***	14.56%	12.70%
Tier 1 ratio	11.36%	10.17%
(2) Tier 1 capital	1,299.4	1,159.7
(3) Qualified Tier 2 capital	417.1	343.0
(4) Deductions from total qualifying capital	50.7	54.9
(5) Net qualifying capital (2) + (3) - (4)	1,665.8	1,447.9
(6) Risk-adjusted assets	11,438.2	11,395.3
(7) Required Capital *	915.0	911.6

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of December 31, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio ***	16.39%	12.74%
Tier 1 ratio	11.63%	8.34%
(2) Tier 1 capital	8,274.7	6,175.4
(3) Net qualifying capital	11,659.1	9,431.6
(4) Risk-adjusted assets	71,118.2	74,001.2
(5) Required Capital *	5,689.4	5,920.1

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of December 31, 2009	As of March 31, 2009
(1) Risk-adjusted capital ratio ***	14.62%	12.49%
Tier 1 ratio	11.32%	9.85%
(2) Tier 1 capital	1,298.4	1,112.9
(3) Net qualifying capital	1,676.0	1,411.7
(4) Risk-adjusted assets	11,460.9	11,296.5
(5) Required Capital *	916.8	903.7

Notes * 8% of risk-adjusted assets

** Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

*** Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.