

**Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the First Quarter Ended June 30, 2011**

**Tokyo, August 15, 2011** --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the first quarter ended June 30, 2011 as stated below.

**Mitsubishi UFJ Financial Group, Inc. (Consolidated)**

(in billions of yen)

	As of June 30, 2011	As of March 31, 2011
(1) Risk-adjusted capital ratio **	14.53%	14.89%
Tier 1 ratio	12.15%	11.33%
(2) Tier 1 capital	10,493.2	9,953.3
(3) Qualified Tier 2 capital	3,903.6	3,920.4
(4) Deductions from total qualifying capital	1,844.2	792.9
(5) Net qualifying capital (2) + (3) - (4)	12,552.6	13,080.8
(6) Risk-adjusted assets	86,362.7	87,804.9
(7) Required Capital *	6,909.0	7,024.3

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)**

(in billions of yen)

	As of June 30, 2011	As of March 31, 2011
(1) Risk-adjusted capital ratio ***	16.17%	15.82%
Tier 1 ratio	11.80%	11.42%
(2) Tier 1 capital	8,491.5	8,284.1
(3) Qualified Tier 2 capital	3,448.9	3,483.5
(4) Deductions from total qualifying capital	303.0	297.9
(5) Net qualifying capital (2) + (3) - (4)	11,637.4	11,469.7
(6) Risk-adjusted assets	71,935.0	72,485.5
(7) Required Capital *	5,754.8	5,798.8

**Mitsubishi UFJ Trust and Banking Corporation (Consolidated)**

(in billions of yen)

	As of June 30, 2011	As of March 31, 2011
(1) Risk-adjusted capital ratio ***	16.81%	15.93%
Tier 1 ratio	13.55%	13.02%
(2) Tier 1 capital	1,447.6	1,392.7
(3) Qualified Tier 2 capital	430.3	395.2
(4) Deductions from total qualifying capital	81.0	83.7
(5) Net qualifying capital (2) + (3) - (4)	1,796.9	1,704.2
(6) Risk-adjusted assets	10,683.5	10,693.5
(7) Required Capital *	854.6	855.4

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)**

(in billions of yen)

	As of June 30, 2011	As of March 31, 2011
(1) Risk-adjusted capital ratio ***	17.02%	16.61%
Tier 1 ratio	12.41%	12.09%
(2) Tier 1 capital	8,296.5	8,179.0
(3) Net qualifying capital	11,380.2	11,238.5
(4) Risk-adjusted assets	66,834.8	67,635.3
(5) Required Capital *	5,346.7	5,410.8

**Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)**

(in billions of yen)

	As of June 30, 2011	As of March 31, 2011
(1) Risk-adjusted capital ratio ***	16.70%	16.01%
Tier 1 ratio	13.02%	12.64%
(2) Tier 1 capital	1,386.7	1,347.3
(3) Net qualifying capital	1,778.3	1,706.8
(4) Risk-adjusted assets	10,647.0	10,659.3
(5) Required Capital *	851.7	852.7

Notes \* 8% of risk-adjusted assets

\*\* Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

\*\*\* Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.