

**Announcement Regarding Subscription to New Shares issued by
Mitsubishi UFJ Securities Holdings through Allotment to the Existing Shareholder**

Tokyo, November 14, 2011 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) announces that today MUFG has decided to subscribe to full amount of the increase in the capital of Mitsubishi UFJ Securities Holdings Co., Ltd. (MUSHD) through allotment to the existing shareholder.

This capital increase is an early stage initiative for establishing a robust capital base of MUSHD, a holding company of core securities company of MUFG Group (Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.), aimed at ensuring MUSHD has a sound financial base in this new competitive environment.

1. Overview of capital increase through allotment to the existing shareholder

- (1) Subscription method: Allotment to the existing shareholder
- (2) Total amount to be paid for shares subscribed: ¥20 billion
- (3) Amount of increase in capital and capital reserve:
 - Capital: ¥10 billion
 - Capital reserve: ¥10 billion
- (4) Payment date: November 24, 2011

2. Overview of MUSHD

- (1) Company name: Mitsubishi UFJ Securities Holdings Co., Ltd.
- (2) Representative: Toshiro Toyozumi, President & CEO
- (3) Address: 5-2, Marunouchi, 2-chome, Chiyoda-ku, Tokyo
- (4) Date of establishment: April 1, 2010
- (5) Main business: Financial Holding Company
- (6) Capital: ¥65,518 million
- (7) Shareholder and ownership percentage:
 - Mitsubishi UFJ Financial Group, Inc.: 100%

3. The impact on financial results

There are no impact to MUFG's financial results.

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