Mitsubishi Tokyo Financial Group, Inc. and Subsidiaries

Condensed Consolidated Statements of Income (Unaudited)

<table>
<thead>
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<th>June 30, 2004</th>
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<td>(in millions, except per share data)</td>
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### Interest Income:
- Loans, including fees: 523,933
- Deposits: 4,168
- Investment securities: 19,850.94
- Trading account assets: 215,616
- Call loans, funds sold, and receivables under resale agreements and securities borrowing transactions: 127,909
- Trading account profits: 3,479
- Due to trust account, other short-term borrowings, and trading account liabilities: 2,382
- Long-term debt: 2,079
- Net interest income: 259,704
- Net interest income after provision (credit) for credit losses: 215,616
- Total: 713,278

### Non-interest Income:
- Fees and commissions: 13,195
- Non-interest income: 259,704
- Net interest income: 215,616
- Total: 713,278

### Non-interest Expense:
- Salaries and employee benefits: 14,195
- Occupancy expenses—net: 238,935
- Amortization of intangible assets: 33,740
- Insurance premiums, including deposit insurance: 26,276
- Minority interest in income of consolidated subsidiaries: 15,752
- Communications: 14,195
- Other non-interest expenses: 107,016
- Total: 538,417

### Income from continuing operations before income taxes and cumulative effect of a change in accounting principle
- Income from continuing operations before income taxes: 201,811
- Income from continuing operations before cumulative effect of a change in accounting principle: 132,365
- Cumulative effect of a change in accounting principle, net of tax: (977)
- Net income: 127,388

### Income allocable to preferred shareholders
- Basic earnings per common share: 3,479
- Diluted earnings per common share: 19,700.46
- Net income available to common shareholders: 127,909

### Amounts per share (in yen):
- Basic earnings per common share—before cumulative effect of a change in accounting principle: 83,882.26
- Diluted earnings per common share—before cumulative effect of a change in accounting principle: 1,530.10

See the accompanying notes to Condensed Consolidated Financial Statements.