**GLOBAL NETWORK**
(As of March 31, 2005)

**Mitsubishi Tokyo Financial Group—Delivering global-standard services, worldwide.**
Spanning more than 40 countries, MTFG has the leading global network among Japanese banks. We support our clients’ business development worldwide with an array of strong products, backed by a sophisticated, responsive IT infrastructure.

**Europe**
Covering 19 cities in 12 countries, our leading branch network in Europe is highly regarded by our customers.

**Central and Eastern Europe, Russia**
Offices in Vienna, Warsaw, and Moscow offer banking and business support to a range of local and international businesses.

**China**
We have five branches in mainland China, the most among Japanese banks. We are also the only Japanese banking group that handles Renminbi banking services at all branches, including at our branch in Beijing. In addition, we support a diverse range of customer needs in areas such as derivatives and cash management services (CMS).

**The Middle East and Africa**
In these focal areas for natural resources development, MTFG uses its extensive expertise and first-class network to help develop natural resources and other projects.

**ASEAN**
We are the only Japanese bank to handle local currencies in six ASEAN countries. The Group is also developing its trust business overseas and manages an accounts receivable trust in Singapore.
Japan
As of the end of May 2005 we have developed MTFG Plaza outlets in 8 locations. Each Plaza offers a distinctive and comprehensive range of financial services in a unified, flexible format. Services provided include banking, trust and securities services as well as foreign currency exchange and real estate related consulting services.

MTFG’s banking network in Japan includes over 300 branches and offices.

Global-standard services, worldwide...

...MTFG is the only Japanese bank to be listed in New York and is also listed in Tokyo, Osaka and London.

...Our strong overseas network of securities businesses includes operations in London, New York, Hong Kong, Singapore and other cities.

...Our leading team of in-house, overseas-based analysts provides strong support for the management of the foreign equity holdings of corporate pensions and other funds.

...MTFG leverages its first-class overseas network to provide global custody and securities lending services.

...Utilizing our sophisticated expertise in real estate securitization and other areas of the real estate business, we have established a structure that actively supports investment in Japanese real estate from overseas.

Union Bank of California (UBOC)
By assets, UBOC is the second-largest bank headquartered in California, and with around 310 branches in California is the state’s fourth largest bank by deposits.

North America
In the highly competitive U.S. and Canadian markets we support the needs of our customers with the leading network amongst Japanese banks.

中央アジア
We are actively developing our project finance business to help develop oil, gas, minerals and other natural resources in Central and South America.

Asia, Oceania
We are the only Japanese bank operating in Pakistan where we also offer our cash management services (CMS). In Asia and Oceania as a whole our CMS network now spans 22 locations in 13 countries, and is the largest amongst Japanese banks.

The red dots on the map above indicate the cities where MTFG has its main overseas operations.