Who We Are

Mitsubishi UFJ Financial Group (MUFG) is one of the world’s largest comprehensive financial groups, comprising a diverse range of leading companies in a broad range of financial businesses.

Our Global Positions

### Deposits
(As of December 31, 2013)

<table>
<thead>
<tr>
<th>Rank</th>
<th>Company name</th>
<th>Trillions of Yen</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Industrial and Commercial Bank of China</td>
<td>254.3</td>
</tr>
<tr>
<td>2</td>
<td>China Construction Bank</td>
<td>212.6</td>
</tr>
<tr>
<td>3</td>
<td>Agricultural Bank of China</td>
<td>205.4</td>
</tr>
<tr>
<td>4</td>
<td>Bank of China</td>
<td>175.6</td>
</tr>
<tr>
<td>6</td>
<td>MUFG</td>
<td>142.9</td>
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</table>

### Loans
(As of December 31, 2013)

<table>
<thead>
<tr>
<th>Rank</th>
<th>Company name</th>
<th>Trillions of Yen</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Industrial and Commercial Bank of China</td>
<td>168.4</td>
</tr>
<tr>
<td>2</td>
<td>China Construction Bank</td>
<td>145.4</td>
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<tr>
<td>3</td>
<td>Bank of China</td>
<td>129.4</td>
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<td>4</td>
<td>Agricultural Bank of China</td>
<td>120.1</td>
</tr>
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<td>7</td>
<td>MUFG</td>
<td>99.2</td>
</tr>
</tbody>
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Source: Compiled by BTMU Economic Research Office based on disclosure by each company

Excluding public financial institutions
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Disclaimer for Corporate Review 2014
All figures contained in this report are calculated according to Japanese GAAP, unless otherwise noted.
This document contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995. Such forward-looking statements represent targets that management will strive to achieve by implementing MUFG’s business strategies but are neither projections nor a guarantee of future performance. All forward-looking statements involve risks and uncertainties. MUFG may not be successful in implementing its business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including adverse impact on the Japanese economy, instability in the financial markets, particularly in Europe, and fluctuations in securities markets globally as a result of such instability, increases in interest rates, adverse global economic conditions and decreased business activity; declining real estate or stock prices; additional corporate bankruptcies or additional problems in business sectors to which MUFG companies lend; increased competitive pressures as a result of global consolidation or alliance forming among financial institutions; operational or reputational impact from regulatory actions in Japan, the United States, and other jurisdictions; changes in laws and regulations applicable to MUFG's businesses; and an adverse operating environment for financial institutions globally. Please see our annual report on Form 20-F for the fiscal year ended March 31, 2014, which we filed with the Securities and Exchange Commission (SEC) in July 2014, for additional information regarding the risks relating to our businesses. Unlike this report, all figures that are reported in the annual report on Form 20-F are calculated according to U.S. GAAP, unless otherwise noted. We are under no obligation, and disclaim any obligation to update or alter our forward-looking statements, whether as a result of new information, future events, or otherwise.