For purposes of this Annual Report, we have prepared our consolidated financial statements in accordance with accounting principles generally accepted in the United States of America ("US GAAP"), except for the risk-adjusted capital ratio, the business segment financial information and some other specifically identified information, which are prepared in accordance with accounting principles generally accepted in Japan ("Japanese GAAP"). Unless otherwise stated or the context otherwise requires, all amounts in our financial statements are expressed in Japanese yen.

When we refer in this Annual Report to "we," "us," "our" and the "Group," we mean Mitsubishi Tokyo Financial Group, Inc. and its subsidiaries. References in this Annual Report to "yen" or "¥" are to Japanese yen and references to "US$" or "$" are to United States dollars. Our fiscal year ends on March 31 of each year. We refer to the fiscal year ended March 31, 2002 throughout this Annual Report as fiscal 2001 or the 2001 fiscal year. We refer to other fiscal years in a corresponding manner. References to years not specified as being fiscal years are to calendar years.

We usually hold the ordinary general meeting of the shareholders of Mitsubishi Tokyo Financial Group in June of each year in Chiyoda-ku, Tokyo.