May 14, 2001
UFJ Holdings, Inc.

To Whom It May Concern:

Consolidation of Overseas Bases

We hereby give notice that The Tokai Bank, Limited (a wholly owned subsidiary of UFJ Holdings, Inc.) has decided to liquidate P.T. Bapindo Loka Sentra Leasing, its affiliate, from the perspective of accelerating further business integration and raising management efficiency.

Description:

<Outline of Overseas Base>

<1> Name: P.T. Bapindo Loka Sentra Leasing
<2> Location: Gedung Dana Graha 2nd floor, Jl. Gondangdia Kecil 12-14, Jakarta 10350, Indonesia
<3> Capital: Indonesian rupiah 10,000 million
<4> Shareholder: Tokai Bank, 30%
<5> Business: Leasing
<6> Completion date for liquidation procedures October 2002 (scheduled)

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