Notice Regarding Revision in Conversion Price of Class I Preferred Shares

We hereby give notice that the conversion price of the Class I Preferred Shares issued by UFJ Holdings, Inc., will be revised as given below, based on the conversion stipulation regarding the said Preferred Shares.

Details:

(1) Conversion price after revision: Yen 750,000

(2) Conversion price before revision: Yen 850,600

(3) Date applicable: As from August 1, 2001

UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc.

This News Release may contain important information, defined in the Japanese Securities and Exchange Law, concerning the business of the Company. In case that a person who receives such information by viewing this Web site conducts any sale, purchase or other certain transactions designated under the Law in respect of stocks or other certain securities or instruments issued by the Company, until 12 hours pass from the time when such information was disclosed to the designated media, such conducts may be deemed to be violation of the Law.