Notice Regarding Revision in Conversion Price of Class VI Preferred Shares

We hereby give notice that the conversion price of the Class VI Preferred Shares issued by UFJ Holdings, Inc., will be revised as given below, based on the conversion stipulation regarding the said Preferred Shares.

Details:

(1) Conversion price after revision: Yen 649,000

(2) Conversion price before revision: Yen 710,900

(3) Date applicable: As from August 1, 2001

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