September 13, 2001

To Whom It May Concern:  

UFJ Holdings, Inc.

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Revision of Conversion Ratio for Class ‡V Preferred Share

We hereby give notice that the conversion ratio for the Class ‡V Preferred Share of UFJ Holdings, Inc., shall be revised as follows, based on the stipulations for conversion of the said Preferred Share.

**Description:**

1. Conversion ratio after revision: 2.480
2. Conversion ratio before revision: 0.888
3. Date applicable: As from October 5, 2001

<For reference>

**About Class ‡V Preferred Share:**

(Issuance)

When UFJ Holdings, Inc., was established through a stock transfer, one Class ‡V Preferred Share was issued and allotted for 1,000 of the preferred share indicated below:

- First Preference Share (Type 'A') of The Tokai Bank, Limited  
  (Issued on April 19, 1996; issue price of ¥2,000; 50,000 thousand shares issued)

(Number of preferred shares issued)

- 50,000 shares as of today.

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UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc.

This News Release may contain important information, defined in the Japanese Securities and Exchange Law, concerning the business of the Company. In case that a person who receives such information by viewing this Web site conducts any sale, purchase or other certain transactions designated under the Law in respect of stocks or other certain securities or instruments issued by the Company, until 12 hours pass from the time when such information was disclosed to the designated media, such conducts may be deemed to be violation of the Law.