September 27, 2001

To Whom It May Concern:

UFJ Holdings, Inc.

Possible Non Collection & Delayed Collection of Exposure Concurrent with Filing for Start of Civil Rehabilitation Proceedings by Nippon View Hotel Co., Ltd. & Its Seven Affiliates

We hereby give notice that, concurrent with the filing for the start of civil rehabilitation proceedings with the Tokyo district court by Nippon View Hotel Co., Ltd. and its seven affiliates, there is possibility of non collection and/or delayed collection of exposure extended to the companies by The Tokai Bank, Limited (a wholly owned subsidiary of UFJ Holdings).

1. Amount of exposure to the eight companies

Yen 15,151 million

The Sanwa Bank, Limited and The Toyo Trust and Banking Company, Limited (both wholly owned subsidiaries of UFJ Holdings) have no exposure to the companies.

2. Impact on earnings of UFJ Holdings

Non-collectible amount of exposure to the companies will be absorbed as necessary for this interim period ending September 30, 2001.

Considering the trend of stock prices and others, the forecast of earnings for the interim period will be amended if necessary.

UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc.

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