November 15, 2001

To Whom It May Concern:

UFJ Holdings, Inc.

Listing of Ordinary Stocks on London Stock Exchange

UFJ Holdings, Inc. has received approval for listing and trading of its ordinary stocks from the UK Listing Authority and the London Stock Exchange, and will list on November 15, 2001 (London Time).

Description:

1. Purpose and significance of listing:

Listing on the London Stock Exchange will enhance even more the name recognition of the UFJ Group overseas, and we believe this will increase the number of foreign shareholders through the increased convenience of investment into the stocks of UFJ Holdings by overseas institutional investors, especially in Europe.

2. Listing date:

November 14, 2001 (London Time)

3. Start of trading:

November 15, 2001 (London Time)

There will be no sale of stock concurrent with the listing.

UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc. This News Release may contain important information, defined in the Japanese Securities and Exchange Law, concerning the business of the Company. In case that a person who receives such information by viewing this Web site conducts any sale, purchase or other certain transactions designated under the Law in respect of stocks or other certain securities or instruments issued by the Company, until 12 hours pass from the time when such information was disclosed to the designated media, such conducts may be deemed to be violation of the Law.