December 6, 2001

To Whom It May Concern:

UFJ Holdings, Inc.

Possible Non Collection & Delayed Collection of Exposure Concurrent with Filing for Start of Civil Rehabilitation Proceedings by AOKI Corporation

We hereby give notice that, concurrent with the filing for the start of civil rehabilitation proceedings with the Tokyo district court by AOKI Corporation, there is possibility of non collection and/or delayed collection of exposure extended to the company and its affiliates by The Sanwa Bank, Limited, The Tokai Bank, Limited and The Toyo Trust and Banking Company, Limited (all wholly owned subsidiaries of UFJ Holdings).

1. Amount of exposure to the companies
   - Sanwa Bank: Yen 9,065 million
   - Tokai Bank: Yen 5,032 million
   - Toyo Trust: Yen 5,213 million
   (including trust account with principal indemnification clause)

2. Impact on earnings of UFJ Holdings

   This will not affect the forecast of UFJ Holdings' consolidated financial results for the fiscal year ending March 31, 2002, which it announced already, since it had provided necessary reserves for the exposure.

UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc.

This News Release may contain important information, defined in the Japanese Securities and Exchange Law, concerning the business of the Company. In case that a person who receives such information by viewing this Web site conducts any sale, purchase or other certain transactions designated under the Law in respect of stocks or other certain securities or instruments issued by the Company, until 12 hours pass from the time when such information was disclosed to the designated media, such conducts may be deemed to be violation of the Law.