Mitsubishi Tokyo Financial Group, Inc. announced that it filed a shelf registration statement on Form F-3 with the U.S. Securities and Exchange Commission

Tokyo, August 13, 2002…Mitsubishi Tokyo Financial Group, Inc. (“MTFG”) today announced that it filed its annual report on Form 20-F under the U.S. Securities Exchange Act of 1934 with the U.S. Securities and Exchange Commission (the “SEC”) on August 12, 2002. The annual report reports MTFG’s operating and financial results for the fiscal year ended March 31, 2002 under U.S. GAAP. Following such filing, MTFG became eligible to file shelf registration statements on Form F-3 under the U.S. Securities Act of 1933. Under a shelf registration statement, issuers register securities for possible offerings in the future, and accordingly gain flexibility, in particular with respect to timing, in accessing U.S. capital markets for future offerings.

MTFG filed a shelf registration statement on Form F-3 on August 12, 2002, registering an aggregate of U.S.$1 billion of senior debt securities (including convertible), subordinated debt securities (including convertible) and common stock (which may include shares held by MTFG’s wholly-owned subsidiaries, The Bank of Tokyo-Mitsubishi, Ltd. and The Mitsubishi Trust and Banking Corporation) (the “Securities”) for possible offerings in the future.

For a copy of the registration statement or further information, please contact:

Kohei Tsushima, General Manager, Public Relations Office
Tel: 81-3-3240-8149

This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Securities in any state in the United States in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such state in the United States. Any offering of the Securities will be made by means of a prospectus and a prospectus supplement, copies of which may be obtained from MTFG, that will contain detailed information about MTFG, its management, its financial statements and the Securities offered. A registration statement relating to the Securities has been filed with the SEC, but has not yet become effective. The Securities may not be sold nor may offers be accepted prior to the time the registration statement becomes effective.