March 4, 2002

To Whom It May Concern:

UFJ Holdings, Inc.

**Possible Non Collection & Delayed Collection of Exposure Concurrent with Filing for Start of Corporate Reorganization Proceedings by SATO KOGYO CO., LTD.**

We hereby give notice that, concurrent with the filing for the start of corporate reorganization proceedings with the Tokyo District Court by SATO KOGYO CO., LTD., there is possibility of non collection and/or delayed collection of the exposure extended to the company by UFJ Bank Limited (a wholly owned subsidiary of UFJ Holdings).

1. **Amount of exposure to the company**

   Yen 26,005 million

2. **Impact on earnings of UFJ Holdings**

   Non-collectible amount of exposure to the company will be absorbed as necessary for the fiscal year ending March 31, 2002.

   This will not affect the forecast of UFJ Holdings’ consolidated financial results for the fiscal year ending March 31, 2002, which we announced on November 22, 2001.

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