March 8, 2002

To Whom It May Concern:

UFJ Holdings, Inc.

**Possible Non Collection & Delayed Collection of Exposure Concurrent with Tokyo District Court’s Decision that FIRST CREDIT Corp. Was Allowed to Begin Corporate Reorganization Proceedings.**

We hereby give notice that, concurrent with Tokyo District Court’s decision that FIRST CREDIT Corp. was allowed to begin corporate reorganization proceedings, there is possibility of non collection and/or delayed collection of the exposure extended to the company by UFJ Trust Bank Limited and UFJ Bank Limited (both wholly owned subsidiaries of UFJ Holdings).

1. **Amount of exposure to the company**

   UFJ Trust Bank: Yen 14,183 million  
   (including trust account with principal indemnification clause)

   UFJ Bank: Yen 6,596 million

2. **Impact on earnings of UFJ Holdings**

   Non-collectible amount of exposure to the company will be absorbed as necessary for the fiscal year ending March 31, 2002.

   This will not affect the forecast of UFJ Holdings’ consolidated financial results for the fiscal year ending March 31, 2002, which we announced on November 22, 2001.

UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc.

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