Press Release
UFJ Holdings, Inc.

UFJ Bank Had Sold Shares of United California Bank

Tokyo—UFJ Bank Limited (the “Bank”), a wholly owned subsidiary of UFJ Holdings, Inc., announced today that the Bank had sold all outstanding shares (10,864,198 shares) of United California Bank (“UCB”), a wholly-owned subsidiary of the Bank, to BNP Paribas, the France-based global financial services group at the price of US$ 2.4 billion.

With regard to the U.S markets, the UFJ Group will continue to provide high-quality financial services through its own branches and representative offices in the U.S.

**United California Bank**

Head office: 601 South Figueroa Street, Los Angeles, California, U.S.A.
Capital: US$ 544 million
Shareholders: UFJ Bank Limited 100%
Business: Commercial Banking
Number of outlets: 117
Number of employees: 2,836

**BNP Paribas**

Head office: 16, boulevard des Italiens, 75009 Paris, France
Capital: Euro 1,792 million
Business: Global financial services

**Outline of United California Bank**

**History**

- Jan. 1972 Establishment of Sanwa Bank California
- Dec. 1973 Acquisition of Chartered Bank
- Jan. 1978 Acquisition of Golden State Bank
- Feb. 1981 Acquisition of First City Bank
- Aug. 1986 Acquisition of Lloyds Bank California
- July 2001 Merger with Tokai Bank of California
  (Changed name to United California Bank)

**Key figures (US dollars)**

- Operating income 173 million
- Net income 121 million
- Deposits 8,713 million
- Outstanding loans 9,005 million
- Total assets 10,524 million
- Shareholders' equity 1,084 million

UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc.

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