April 1, 2002

To Whom It May Concern:

UFJ Holdings, Inc.

Possible Non Collection & Delayed Collection of Exposure Concurrent with Filing for Start of Corporate Reorganization Proceedings by NISSAN CONSTRUCTION Co., Ltd.

We hereby give notice that, concurrent with the filing for the start of corporate reorganization proceedings with the Tokyo District Court by NISSAN CONSTRUCTION Co., Ltd. there is possibility of non collection and/or delayed collection of the exposure extended to the company by UFJ Bank Limited and UFJ Trust Bank Limited (wholly owned subsidiaries of UFJ Holdings, Inc.).

1. Amount of exposure to the company

UFJ Bank Limited: Yen 5,700 million
UFJ Trust Bank Limited: Yen 3,495 million (including trust account with principal indemnification clause)

2. Impact on earnings of UFJ Holdings

Non-collectible amount of exposure to the company will be absorbed as necessary for the fiscal year ending March 31, 2002.

This will not affect the forecast of UFJ Holdings’ consolidated financial results for the fiscal year ending March 31, 2002, which we announced on March 29, 2002.

UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc. This News Release may contain important information, defined in the Japanese Securities and Exchange Law, concerning the business of the Company. In case that a person who receives such information by viewing this Web site conducts any sale, purchase or other certain transactions designated under the Law in respect of stocks or other certain securities or instruments issued by the Company, until 12 hours pass from the time when such information was disclosed to the designated media, such conducts may be deemed to be violation of the Law.