August 27, 2002

To Whom It May Concern:

UFJ Holdings, Inc.

Possible Non Collection & Delayed Collection of Exposure Concurrent with Filing for Start of Corporate Reorganization Proceedings by Chisan Co., Ltd.

We hereby give notice that, concurrent with the filing for the start of corporate reorganization proceedings with the Tokyo District Court by Chisan Co., Ltd, there is possibility of non collection and/or delayed collection of the exposure extended to the company by UFJ Bank Limited and UFJ Trust Bank Limited (both are wholly owned subsidiaries of UFJ Holdings).

1. Amount of exposure to the company

   UFJ Bank: Yen 14,199 million
   UFJ Trust Bank: Yen 2,896 million (Including trust account with principal indemnification clause)

2. Impact on earnings of UFJ Holdings

   Non-collectible amount of exposure to the company will be absorbed as necessary for the interim period ending September 30, 2002. Concurrent with this announcement, there is no change to our forecasts of earnings for the current fiscal year, which have already been announced.

UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc. This News Release may contain important information, defined in the Japanese Securities and Exchange Law, concerning the business of the Company. In case that a person who receives such information by viewing this Web site conducts any sale, purchase or other certain transactions designated under the Law in respect of stocks or other certain securities or instruments issued by the Company, until 12 hours pass from the time when such information was disclosed to the designated media, such conducts may be deemed to be violation of the Law.