To Whom It May Concern:

UFJ Holdings, Inc.

**Possible Non Collection & Delayed Collection of Exposure Concurrent with Filing for Start of Civil Rehabilitation Proceedings by Rokugou Kensetsu Kabushiki Kaisha**

We hereby give notice that, concurrent with the filing for the start of civil rehabilitation proceedings with the Nagoya District Court by *Rokugou Kensetsu Kabushiki Kaisha*, there is possibility of non collection and/or delayed collection of the exposure extended to the company by UFJ Bank Limited, a wholly owned subsidiary of UFJ Holdings, Inc.

1. **Amount of exposure to the company**

   Yen 9,097 million

2. **Impact on earnings of UFJ Holdings**

   Non-collectible amount of exposure to the company will be absorbed as necessary for the interim period ending September 30, 2002.
   Concurrent with this announcement, there is no change to our forecasts of earnings for the current fiscal year, which have already been announced.