September 25, 2002

To Whom It May Concern:

UFJ Holdings, Inc.
UFJ Bank Limited
UFJ Card Co., Ltd.

Completion of Tender Offer for UFJ Card Co., Ltd

We hereby give notice that UFJ Bank Limited (hereafter “UFJ Bank”), a wholly owned subsidiary of UFJ Holdings, Inc., has completed its tender offer for UFJ Card Co., Ltd (hereafter “UFJ Card”). The tender offer period commenced on September 2, 2002 and terminated on September 24, 2002.

1. Outline of Tender Offer
   1) Targeted Company: UFJ Card
   2) Class of Shares: Common Stock
   3) Period: From September 2, 2002 to September 24, 2002 (23 days)
   4) Price: 860 yen per share

2. Result of Tender Offer
   1) Total Number of Shares to Be Purchased: 22,048,000 shares
   2) Total Number of Shares Tendered: 22,022,000 shares
   3) Total Number of Shares Purchased: 22,022,000 shares

3. Number of Shares Held by UFJ Bank, Its Affiliates and Others
   Before Tender Offer: UFJ Bank 4,097,220 shares (15.67%)
   Affiliates and Others 6,603,284 shares (25.24%)
   Total: 10,700,504 shares (40.91%)
   After Tender Offer: UFJ Bank 26,119,200 shares (99.92 %)
   Affiliates and Others None (0.00%)
   Total: shares 26,119,220 shares (99.92%)

4. Funds Required for Purchase: 18,939 million yen

5. Impact on Earnings of UFJ Holdings
   Concurrent with this announcement, there is no change to our forecasts of earnings for the current fiscal year, which have already been announced.

UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc.
This News Release may contain important information, defined in the Japanese Securities and Exchange Law, concerning the business of the Company. In case that a person who receives such information by viewing this Web site conducts any sale, purchase or other certain transactions designated under the Law in respect of stocks or other certain securities or instruments issued by the Company, until 12 hours pass from the time when such information was disclosed to the designated media, such conducts may be deemed to be violation of the Law.