MTFG to Establish First MTFG Plaza at Tokorozawa

Tokyo, September 30, 2003 -- Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Shigemitsu Miki) announced today that it planned to open its first MTFG Plaza on February 23, 2004 in Tokorozawa City, Saitama Prefecture.

MTFG Plazas are a new, integrated channel for retail customers that provide comprehensive financial services, including those from The Bank of Tokyo-Mitsubishi, Ltd. (BTM), The Mitsubishi Trust and Banking Corporation (MTBC), and Mitsubishi Securities Co., Ltd. (Mitsubishi Securities), at a one-stop location.

MTFG is planning to establish a series of MTFG Plazas, as part of its plan to strengthen and make more efficient its retail banking operations by pursuing more consolidated and integrated Group strategy and management.

1. Outline of the Tokorozawa MTFG Plaza

Tokorozawa is already a large and important market for the MTFG Group, with the Group as a whole handling Tokorozawa customers’ assets of ¥330 billion (including retail customers’ assets of ¥300 billion) and with lending of ¥120 billion, of which ¥90 billion is to retail customers. MTFG believes that there are significant opportunities for further growth in the area, particularly in retail banking.

Around 130 staff will service the Tokorozawa MTFG Plaza, which will host foreign exchange specialist World Currency Shop along with BTM, MTBC, and Mitsubishi Securities. The jointly managed plaza will offer one-stop access to the combined financial services of MTFG, in an easier-to-use and more convenient format.

Opening hours for Tokorozawa MTFG Plaza, as outlined below, will include weekday evenings as well as weekend operations—the first time in Japan such one-stop financial services have been made available in evening and weekend hours.

<table>
<thead>
<tr>
<th>Period</th>
<th>Service</th>
<th>Operating hours</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mid-week evenings</td>
<td>BTM Safe Deposit Service</td>
<td>Until 5:00 pm</td>
</tr>
<tr>
<td></td>
<td>BTM Loan Plaza</td>
<td>Until 7:00 pm</td>
</tr>
<tr>
<td></td>
<td>MTBC Trust Plaza (real estate services)</td>
<td>Until 7:00 pm</td>
</tr>
<tr>
<td></td>
<td>Mitsubishi Securities</td>
<td>Until 7:00</td>
</tr>
<tr>
<td></td>
<td>World Currency shop</td>
<td>Midday until 5:00 pm</td>
</tr>
<tr>
<td>Saturday, Sunday</td>
<td>BTM Loan Plaza</td>
<td>10:00 am – 5:00 pm</td>
</tr>
<tr>
<td></td>
<td>MTBC Trust Plaza (real estate services)</td>
<td>10:00 am – 5:00 pm</td>
</tr>
<tr>
<td></td>
<td>World Currency shop</td>
<td>Midday until 5:00 pm</td>
</tr>
</tbody>
</table>

2. Features of MTFG Plazas

1) Progression from assembled-type joint branches to integrated-type joint branches

MTFG has been proactively developing joint banking, trust, and securities branches, and has already established three joint BTM and MTBC branches. In addition, progress is continuing in making approximately half of all Mitsubishi Securities branches (35 locations) joint branches with BTM, including two branches that are now joint operations between the three companies.

The establishment of MTFG Plazas is aimed at further developing the business model in
which individual MTFG subsidiaries have begun providing joint services by being physically sited in one location. MTFG is now moving to improve customer convenience and service with a business model that integrates the Group’s comprehensive financial services in one-stop locations.

The plazas will provide financial products, services, and information to customers based on three concepts: ‘Prompt processing’, ‘In-depth advice’, and ‘Comprehensive consultation’.

1. Prompt processing: We aim to provide services that cover a wide range of areas such as lifestyles, homes and assets, while keeping processing times to a minimum. All services in MTFG Plazas will be readily visible and easy to understand, so that customers can easily access the financial and service information they require.

2. In-depth advice: As well as ensuring that branch lobbies and customer service areas are well supplied with useful information on finance and services, we will provide in-depth advice on matters ranging from asset investment and asset management through to lending and our other banking, trust banking, and broking services. In this way we will help customers prepare their finances effectively for key stages of their lives.

3. Comprehensive consultation: We intend to create a continuous dialogue with our high net worth customers, making use of valuable contact opportunities—such as when customers make safe deposits at the branch or attend seminars—to provide thorough financial advice.

2) MTFG Plaza designs to reflect MTFG’s integrated business model

The new designs for MTFG Plazas reflect the new integrated-type joint branch concept.

1. Combining each company’s space
   - The layout of each MTFG Plaza is designed according to the different services of the Group.
   - In the lobby all services are combined to give customers easy access to all Group services and to help them access easily the information they need

2. From the customer’s point of view, the design gives a feeling of integration and is easy to comprehend.
   - For the interiors of MTFG Plazas we have used a proprietary MTFG design that extends beyond the corporate identities of each individual company. The signboard for each company’s corporate logo will be standardized in MTFG red.
   - The layout of MTFG Plazas will reflect Group wide functions, rather than being organized according to each Company.

3) Part of a determined strategy to exercise the Group’s comprehensive financial services through integrated joint branches.

The creation of MTFG Plazas is part of a determined strategy to make available to customers all the Group’s comprehensive services though the establishment of integrated joint branches, while improving efficiency by clarifying the roles of Group subsidiaries and adjusting for duplicate functions.

Planning is underway for the early establishment of a further ten MTFG Plazas.

-Ends-

For further information, please contact:
Mitsubishi Tokyo Financial Group, Inc.
Seiji Itai,
Chief Manager,
Corporate Communications Office,
Tel. 81-3-3240-8136

The Bank of Tokyo-Mitsubishi, Ltd.
Yuichiro Hattori
Chief Manager, Public Relations Office
Tel. 81-3-3240-2950

The Mitsubishi Trust and Banking Corporation
Tetsuya Miyakoshi
Chief Manager, Public Relations Section
Corporate Planning Division
Tel. 81-3-6214-6044

Mitsubishi Securities Co., Ltd.
Hiroshi Kutose
General Manager, Public Relations Division
Tel. 81-3-6213-6124

*   *   *