June 10, 2003

To whom It May Concern:

UFJ Holdings, Inc.

Financial assistance to Toyo Construction Co., Ltd.

We hereby give notice that UFJ Bank Limited and UFJ Trust Bank Limited, both of wholly owned subsidiaries of UFJ Holdings, Inc., today decided to give financial assistance to Toyo Construction Co., Ltd. (“Toyo Construction”), as described below, in order for Toyo Construction to execute its new medium-term business plan, which was announced on June 10, 2003.

1. Debt forgiveness
   UFJ Bank: 15,181 million yen
   UFJ Trust Bank: 4,481 million yen

2. Subscription of preferred shares
   UFJ Bank: 3,639 million yen
   UFJ Trust Bank: 747 million yen

Impact on earnings of UFJ Holdings

UFJ Holdings does not change the current forecast of its consolidated financial results for the fiscal year ending March 31, 2004.

UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc.

This News Release may contain important information, defined in the Japanese Securities and Exchange Law, concerning the business of the Company. In case that a person who receives such information by viewing this Web site conducts any sale, purchase or other certain transactions designated under the Law in respect of stocks or other certain securities or instruments issued by the Company, until 12 hours pass from the time when such information was disclosed to the designated media, such conducts may be deemed to be violation of the Law.