June 23, 2003

To Whom It May Concern:

UFJ Holdings, Inc.

Possible Delayed Collection of Exposure Concurrent with Filing for Start of Legal Proceedings by Asia and Pacific Trade Center, Osaka World Trade Center Building and Minato-machi Kaihatsu Center

We hereby give notice that, concurrent with the filing for the start of legal proceedings with the Osaka Summary Court by Asia and Pacific Trade Center Kabushikikaisha, Kabushikikaisha Osaka World Trade Center Building and Kabushikikaisha Minato-machi Kaihatsu Center, there is possibility of delayed collection of the exposure extended to these companies by UFJ Bank Limited, UFJ Trust Bank Limited and The Senshu Bank, Ltd., subsidiaries of UFJ Holdings, Inc.

1. Amount of exposure to the company

   UFJ Bank Limited:
   - Asia and Pacific Trade Center: Yen 15,397 million
   - Osaka World Trade Center Building: Yen 7,618 million
   - Minato-machi Kaihatsu Center: 3,312 million

   UFJ Trust Bank Limited:
   - Asia and Pacific Trade Center: Yen 852 million

   The Senshu Bank, Ltd.:
   - Asia and Pacific Trade Center: Yen 1,199 million

2. Impact on earnings of UFJ Holdings

   Non-collectible amount of exposure to the company will be absorbed as necessary for the interim period ending September 30, 2003.

   Concurrent with this announcement, there is no change to our forecasts of earnings for the current fiscal year, which have already been announced.

UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc.

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