Capital Injection from Mitsubishi Tokyo Financial Group

Tokyo, September 17, 2004 --- Mitsubishi Tokyo Financial Group, Inc. (President and CEO, Nobuo Kuroyanagi, MTFG) and UFJ Holdings, Inc. (President and CEO, Ryosuke Tamakoshi, UFJ) and its subsidiary, UFJ Bank Limited (President, Takamune Okihara, UFJ Bank) announced today that the Capital Injection from MTFG to UFJ Bank based on the agreement on September 10, 2004 was completed today.

1. Name of newly issued shares
   Class E Preferred Shares Series 1 of UFJ Bank Limited (the “Class E Preferred Shares Series 1”)

2. Number of shares to be issued
   3,500,000,000 shares

3. Issue Price
   200 yen per share

4. Aggregate issue price
   700 billion yen

5. Payment date
   September 17, 2004

6. Date of the effect of the newly issued shares
   September 18, 2004


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Contacts:
MTFG, Corporate Communications Office, Tel: 81-3-3240-8149
UFJ, Public Relations Office, Tel: 81-3-3212-5460
UFJ Bank, Corporate Communications Office, Tel: 81-3-3212-5460

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