Regarding “New Business Plan” of Sojitz Holdings Corporation

UFJ Holdings, Inc. (UFJ Holdings) and UFJ Bank Limited (UFJ Bank), a wholly-owned subsidiary of UFJ Holdings, issued a following comment regarding “New Business Plan (the Plan)” of Sojitz Holdings Corporation:

“UFJ Holdings and UFJ Bank highly appreciate actions toward establishing sound financial strength and accelerating moves to improve earning power outlined in the summary of New Business Plan (the Plan) announced by Sojitz Holdings Corporation today.

Though the Plan should be scrutinized as the details of the Plan takes shape, UFJ Holdings and UFJ Bank will positively review the request for cooperation in strengthening equity capital.”