UFJ Holdings, Inc. (“UFJ”) hereby gives notice that UFJ Trust Bank Limited (“UFJ Trust”), a subsidiary of UFJ, has agreed to the business revitalization plan prepared by Daikyo Incorporated (“Daikyo”) and its group companies, namely Daikyo Kanri Incorporated, Daikyo Jyutaku Ryutsu Incorporated, Okinawa Daikyo Incorporated, Daikyo Rental Incorporated and Lions Family Incorporated, to which the Industrial Revitalization Corporation of Japan decided to provide support, and will extend financial assistance to Daikyo group as set forth below.

UFJ Bank Limited, a subsidiary of UFJ, already announced a financial support to Daikyo group on September 28, 2004.

1. Outline of Daikyo
   Address: 24-13 Sendagaya 4-chome, Shibuya-ku, Tokyo
   Representative: Jihei Yamazaki
   Capital: JPY65,046 million
   Business: Condominium sales, etc.

2. Outline of the Financial Assistance (scheduled)
   Debt Forgiveness: Approximately Yen 21 billion
   Execution Date: March 2005

3. Impact on Earnings of UFJ
   Expected loss from above mentioned financial support is fully reserved. There is no change to the consolidated and non-consolidated forecasts of the result for the fiscal year ending March 31, 2005 announced on November 24, 2004.