UFJ Holdings, Inc. (“UFJ”), UFJ Bank Limited (“UFJ Bank”) and UFJ Trust Bank Limited (“UFJ Trust Bank”), jointly “UFJ Group” hereafter, have conducted reviews on Financial Reports (Yuka Shoken Hokokusho) and Semiannual Reports (Hanki Hokokusho), jointly “Financial Reports, etc.” hereafter, publicized in the past in accordance with “Action towards Securing Reliability of the Disclosure System” announced by the Financial Services Agency on November 16, 2004 and with a subsequent request by the regional Financial Bureaus.

As a result, the UFJ Group has once again confirmed that there is no description disaccord with the facts in the Financial Reports etc. for such reason as shares issued by UFJ are held effectively under another person’s name. However it turned out that there were some omissions and errors in postings as set forth below.

Although these omissions and errors are due to simple clerical mistakes and of only slight importance, in view of the purport of the reviews, the UFJ Group has decided to rectify them and submitted amendment reports to Financial Bureaus in charge today.

The UFJ Group will make every effort to secure the accuracy of Financial Reports, etc. hereafter.
Financial Reports, etc. to be amended

- **UFJ**

- **UFJ Bank**

- **UFJ Trust Bank**

**Reasons for amendment**

Main reasons for the amendments are omissions of large shareholders’ addresses and omissions/errors in footnotes and other minor figures.