Support for Revitalization of Tamano Consultants

UFJ Holdings, Inc. ("UFJ") hereby gives notice that UFJ Bank Limited ("UFJ Bank"), a subsidiary of UFJ, and Tamano Consultants group have jointly submitted an application for support of business revitalization in respect to Tamano Consultants Co., Ltd. ("Tamano Consultants") and Tamano Toshi Kaihatsu K. K. to the Industrial Revitalization Corporation of Japan ("IRCJ") in accordance with Article 22 of the Industrial Revitalization Corporation Act and have received an approval for the support from IRCJ today.

UFJ Bank plans to extend financial support as set forth below to Tamano Consultants, etc. on the condition that other financial institutions shall agree to their business revitalization plan. Hereafter, as a core bank, UFJ Bank will continue its support in cooperation with IRCJ aiming to realize their revitalization plan.

1. Outline of Tamano Consultants Group

   Trade Name: Tamano Consultants Co., Ltd.
   Address: 4-5 Takebashi-cho, Nakamura-ku, Nagoya, Aichi
   Representative: Hitoshi Sakaguchi
   Capital: JPY 320 million
   Business: Civil engineering consultation, etc.

   Trade Name: Tamano Toshi Kaihatsu Kabushiki Kaisha
   Address: 4-5 Takebashi-cho, Nakamura-ku, Nagoya, Aichi
   Representative: Hitoshi Sakaguchi
   Capital: JPY 50 million
   Business: Real estate sales, etc.
2. Outline of the Financial Assistance (scheduled)
   Debt Forgiveness: Approximately Yen 8 billion
   Execution Date: March 2005

3. Impact on Earnings of UFJ

   There is no change to the consolidated and non-consolidated forecasts of the result for the fiscal year ending March 31, 2005 due to the above mentioned financial support.