Mitsubishi Tokyo Financial Group, Inc.  
The Bank of Tokyo-Mitsubishi, Ltd.

Start of the MTFG Telebank Service

Tokyo, April 11, 2005 --- The Bank of Tokyo-Mitsubishi, Ltd. (BTM; President: Nobuo Kuroyanagi), a subsidiary of Mitsubishi Tokyo Financial Group Inc. (MTFG; President and CEO: Nobuo Kuroyanagi), today commenced the new MTFG Telebank (Telebank) service at its Shibuya branch.

Telebank is a new financial services channel that utilizes broadband technology to provide a face-to-face style counter service. Initially, customers will be able to use Telebank to carry out various activities such as opening a new BTM account, carrying out address changes, etc. Additional Telebank services, including foreign currency deposit and investment trust services, and consulting services such as housing loans will be steadily added. Telebank service will initially be available on weekdays from 9:00 am until 5:00 pm, but from early May 2005, services will be enhanced by extending weekday operating hours to 8:00 pm and weekend and public holiday service will be provided. As a result it is expected that Telebank will develop as a new channel for consulting services in the evenings, at weekends and on public holidays.

In the future, we plan to provide customers with access to the comprehensive financial services of MTFG from the Telebank terminal by also providing the services of other Group companies including Mitsubishi Securities and DC Cash One.

Along with the steady enhancement of Telebank services from May, the number of BTM branches with Telebank service will also increase. By September 2005, 40 branches with Telebank are planned and, by March 2007, Telebank services are planned for all domestic BTM branches.

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MTFG Telebank
Telebank is an automated contract terminal that uses video-conferencing technology to allow customers to carry out various procedures and consult face-to-face with an operator. As well as the video-conferencing technology the terminal also incorporates a scanner, a printer and a card reader, meaning that necessary activities such as the filling out, checking and submission of application forms can take place based on the operator’s advice.

Main features:
- Available on weekday evenings, weekends and public holidays (from early May 2005).
- Privacy maintained by locating in an individual booth in the ATM corner.
- Through the monitor, an operator provides advice and support (for example by explaining the services provided and procedures).
- Address changes and changes to the type of account * can be made by using a cash card, thus registered seals are not required.

*Changes from ordinary accounts to super savings accounts, which are eligible for Main Bank comprehensive services, and switching between stepped rate super savings accounts and fully protected savings accounts.

<table>
<thead>
<tr>
<th>Operating hours*</th>
<th>From April 11, 2005</th>
<th>From early May 2005</th>
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</thead>
<tbody>
<tr>
<td>Weekdays: 9:00-17:00</td>
<td>Weekdays: 9:00-20:00</td>
<td></td>
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<tr>
<td>Weekends and Public Holidays: Not available</td>
<td>Weekends and Public holidays: 10:00-18:00</td>
<td></td>
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<tr>
<td>Services available</td>
<td>Opening of ordinary accounts</td>
<td>Opening of ordinary accounts</td>
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<tr>
<td>Changes between types of ordinary account</td>
<td>Changes between types of ordinary account</td>
<td></td>
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<tr>
<td>Changes of name, address and registered seal</td>
<td>Change of name, address and official stamp</td>
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<tr>
<td>New applications for Super IC cards</td>
<td>New applications for Super IC cards</td>
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<tr>
<td>Changes to Super IC card applications</td>
<td>Changes to Super IC card applications</td>
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<tr>
<td>Telebank service charges</td>
<td>No charge</td>
<td>No charge</td>
</tr>
</tbody>
</table>

* Note the service will not be available on January 1-3, May 3-5 and December 31.