Regarding Today’s Reports in Certain Media

Tokyo, July 28, 2005 --- Today, certain media carried reports stating that Mitsubishi Tokyo Financial Group, Inc. (MTFG) and UFJ Holdings, Inc. (UFJH) are considering postponement of the planned merger of their subsidiary banks. However, no such consideration is taking place. Furthermore, no request to postpone the merger has been received from Japan’s Financial Services Agency.

MTFG and UFJH are assiduously pursuing their preparations for integration on October 1, 2005, as scheduled.

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