MTBC and Mitsubishi Securities to form trust agency agreement

Tokyo, September 28, 2005—Mitsubishi Tokyo Financial Group, Inc. (MTFG; President and CEO: Nobuo Kuroyanagi) subsidiaries The Mitsubishi Trust and Banking Corporation (MTBC; President: Haruya Uehara) and Mitsubishi Securities Co., Ltd. (Mitsubishi Securities; President: Koichi Kane) have resolved to form a trust agency agreement.

Under this agreement, Mitsubishi Securities will begin handling inheritance-related services and stock transfer agency services as a trust agency of MTBC.

Following the commencement of operations as a trust agency of MTBC, Mitsubishi Securities will be able to offer customers MTBC’s inheritance-related services and stock transfer agency services, enabling Mitsubishi Securities to respond to its customers’ diverse needs. Moreover, through referrals from the Mitsubishi Securities branch network, MTBC will be able to broaden the provision of its trust services.

This agreement, along with the existing trust agency agreement between UFJ Trust Bank Limited and UFJ Tsubasa Securities Co., Ltd., will continue after the creation in October of Mitsubishi UFJ Trust and Banking Corporation and Mitsubishi UFJ Securities Co., Ltd., with the intention of providing customers with an even higher level of financial services.

Outline of new trust agency services

*Services:*
- Testamentary trusts
- Inheritance procedures
- Asset transfer planning (estate planning)
- Stock transfer agency services

Planned start date:
- September 30, 2005 (stock transfer agency services)
- Early October 2005 (inheritance-related services)

Availability at branches:
- 17 Mitsubishi Securities branches across Japan (16 offering inheritance-related services and one offering stock transfer agency services)

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Outline of services

- Testamentary trusts
  Advice prior to creating a will, secure storage of will documents, and trust services through to and including the execution of the will.
  * MTBC is the leader in the industry with custody of 9,718 testamentary trusts with execution as of the end of March 2005

- Inheritance procedures
  A service that includes determination of the estate, drawing up of an asset list, assistance in discussions on the division of assets, and transfer of titles.

- Asset transfer planning (estate planning)
  A fee-based asset transfer consulting service that helps prepare for future inheritance. The service implements planning that responds to customer needs, according to such factors as family structure and assets.
  * A consulting service that was begun by MTBC in October 2003.

- Stock transfer agency
  A service that handles shares on behalf of issuing companies. Use of a stock transfer agent is compulsory when a company’s shares are listed. MTBC offers support services tailored to the needs of issuing companies, including IPOs.