Sale of UFJ’s Tokyo Headquarters Building

UFJ Holdings, Inc. (“UFJ”) hereby gives notice that UFJ Bank Limited (“UFJ Bank”), a subsidiary of UFJ, decided to buy back and sell beneficiary rights for its Tokyo headquarters building which was securitized in March 2002.

1. Profile of the beneficiary rights which will be sold

| Trust Property | UFJ’s Tokyo headquarters building  
|                | (Planned acquisition price : JPY 96.5 billion) |
| Property Profile | 1) Location : 2-5, Otemachi 1-chome, Chiyoda-ku, Tokyo  
|                | 2) Area of Site : 9,338.74 m²  
|                | 3) Floor Space : 92,721.94 m² |
| Planned Sales Price | JPY 145 billion |

UFJ Bank will make a term lease contract and continue to occupy the building even after the sale. The address of UFJ Bank’s Tokyo headquarters will not change.

2. Outline of Transferee

| Trade Name | MEC ASSET HOLDING Inc.  
|            | (Special Purpose Company for securitization set up by Mitsubishi Estate Co. Ltd.) |
| Address    | Chuo-ku, Tokyo |
| Representative | Hideji Kawai |
3. Schedule
   Planned date of closing contract : March 31, 2005
   Planned date of the transfer : March 31, 2005

4. Reason for the transfer

   UFJ Bank has two options at the maturity date of bonds which were issued at the
   securitization. One is to exercise a preemptive right of first refusal to purchase
   the beneficiary rights. The other is to continue the current scheme while the
   bonds are supposed to be refinanced.

   We decided to exercise the first option and sell the beneficiary rights to achieve
   flexible property management including reduction of administrative costs and
   improvement of lease terms.

5. Impact on Earnings of UFJ

   UFJ does not change the current forecast of its non-consolidated and
   consolidated financial results for the fiscal year ending March 31, 2005
   announced on November 24, 2004.