Partial Changes to the Organizational Structure
of the New Holding Company and the New Trust Bank

**Tokyo, August 31, 2005** --- Mitsubishi Tokyo Financial Group, Inc. (MTFG; President and CEO: Nobuo Kuroyanagi), UFJ Holdings, Inc. (UFJ; President and CEO: Ryosuke Tamakoshi), The Mitsubishi Trust and Banking Corporation (MTB; President: Haruya Uehara) and UFJ Trust Bank Limited (UFJ Trust Bank; President: Shintaro Yasuda) have been preparing for integration in October 2005, subject to the approval by the relevant authorities. As described below they have decided to partially change the organizational structure of the new holding company and the new trust bank, which was announced on April 20, 2005 and May 25, 2005.

1. **New Holding Company**

   In June 2005, in order to exercise consolidated oversight of governance-related matters such as compliance, internal control and risk management with respect to MTFG’s consolidated subsidiaries in the United States, MTFG appointed a Resident Managing Officer for the United States and established a Corporate Governance Division for the United States to carry out support functions for the Managing Officer. MTFG and UFJ have agreed that these corporate governance functions will continue to operate in the new holding company.

   The revised organizational chart of the new holding company is attached as Appendix 1.

2. **New Trust Bank**

   In response to the increasingly sophisticated needs of its customers and to revisions to Japan’s Trust Business Law the new trust bank will establish a new Frontier Strategy Planning and Support Division in order to accelerate its corporate growth strategy through developing new businesses and cultivating new markets in Japan and overseas.

   The revised organizational chart of the new trust bank is attached as Appendix 2.
Appendix 2

Organizational Chart of the New Trust Bank (1)  (Revised)