UFJ Holdings, Inc. (“UFJ”) hereby gives notice that UFJ Bank Limited (“UFJ Bank”) has approved a resolution regarding UFJ International plc (“UFJI”), its consolidated subsidiary, that UFJI should transfer its client business and begin a business closure process.

1. Outline of UFJ International plc

Address: 1 Exchange Square, London, EC2A 2JL United Kingdom
CEO: Chris Roberts, Takuji Ikuta
Capital: STG384 Mil (100% owned by UFJ Bank)
Business: Securities and Banking

2. Reason for the Resolution

As a part of the implementation of the management integration between Mitsubishi Tokyo Financial Group, Inc. (“MTFG”) and UFJ scheduled for October 1, 2005, UFJ Bank resolved that UFJI should at the same time transfer its client business to Mitsubishi Securities International plc (“MSI”) and then start to close its remaining business. Liquidation of the company is to be completed in or after Fiscal Year 2007, ending March 31, 2008.

3. Impact on Earnings of UFJ

There is no change to the current forecasts of UFJ’s consolidated and non-consolidated financial results, as announced on May 25, 2005, for the interim period ending September 30, 2005.