

October 1, 2009

Notice of Number of Outstanding Stock and Shares

Mitsubishi UFJ Financial Group, Inc.

	No. of Stock and Shares outstanding as of September 30, 2009
Common Stock:	11,648,360,720
First Series of Class 3 Preferred Shares:	100,000,000
First Series of Class 5 Preferred Shares:	156,000,000
Class 11 Preferred Shares:	1,000
Total	11,904,361,720

Capital stock as of Sep. 30, 2009: Yen 1,620,896,293,200