

[TRANSLATION]

To:Shareholders

Mitsubishi UFJ Financial Group, Inc.
Nobuyuki Hirano
Director, President & CEO
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Chiyoda-ku, Tokyo

**Modifications to Attached Documents of
“Notice of Convocation of the 12th Annual General Meeting of Shareholders”**

Tokyo, June 9, 2017 --- Mitsubishi UFJ Financial Group, Inc. hereby announces modifications to the attached documents of “Notice of Convocation of the 12th Annual General Meeting of Shareholders” mailed on June 8, 2017, by disclosing such modifications on this website as stated below.

Modifications (Modifications is underlined.)

Page 83 of “Business Report for the Twelfth Fiscal Year”

“1. Matters Concerning the Current State of the Company (3) Employees of the Group”

Accurate

(3) Employees of the Group

	Retail Banking Business Group	Corporate Banking Business Group	Global Business Group	Trust Assets Business Group	Global Market Business Group	Other	Total
Number of Employees as of March 31, 2017	31,871	13,654	49,223	4,18 <u>2</u>	3,256	13,089	115,27 <u>5</u>

(Persons)

(Reference) Employees of each company

	The Bank of Tokyo-Mitsu bishi UFJ, Ltd.	Mitsubishi UFJ Trust and Banking Corporation	Mitsubishi UFJ Securities Holdings Co., Ltd.	Consumer Finance Subsidiaries	Other	Total
Number of Employees as of March 31, 2017	84,025	12,41 <u>2</u>	6,827	9,798	2,213	115,27 <u>5</u>
Number of Employees as of March 31, 2016	80,088	11,916	7,000	9,716	2,216	110,936

(Persons)

Inaccurate

(3) Employees of the Group

(Persons)

	Retail Banking Business Group	Corporate Banking Business Group	Global Business Group	Trust Assets Business Group	Global Market Business Group	Other	Total
Number of Employees as of March 31, 2017	31,871	13,654	49,223	4,183	3,256	13,089	115,276

(Reference) Employees of each company

(Persons)

	The Bank of Tokyo-Mitsubishi UFJ, Ltd.	Mitsubishi UFJ Trust and Banking Corporation	Mitsubishi UFJ Securities Holdings Co., Ltd.	Consumer Finance Subsidiaries	Other	Total
Number of Employees as of March 31, 2017	84,025	12,413	6,827	9,798	2,213	115,276
Number of Employees as of March 31, 2016	80,088	11,916	7,000	9,716	2,216	110,936

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