

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the Third Quarter Ended December 31, 2016

Tokyo, February 14, 2017 --- Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the third quarter ended December 31, 2016 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of December 31,2016 (A)	Increase (Decrease) (A) - (B)	As of March 31,2016 (B)	As of September 30, 2016
(1) Total capital ratio (4) / (7)	15.46%	(0.54%)	16.01%	16.56%
(2) Tier 1 capital ratio (5) / (7)	12.74%	(0.50%)	13.24%	13.50%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.22%	(0.41%)	11.63%	12.20%
(4) Total capital	17,781.8	(159.9)	17,941.8	17,424.3
(5) Tier 1 capital	14,651.4	(187.7)	14,839.2	14,205.5
(6) Common Equity Tier 1 capital	12,906.2	(133.5)	13,039.8	12,839.4
(7) Risk weighted assets	114,991.0	2,926.6	112,064.3	105,206.2
(8) Required Capital (7) × 8%	9,199.2	234.1	8,965.1	8,416.4

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of December 31,2016 (A)	Increase (Decrease) (A) - (B)	As of March 31,2016 (B)	As of September 30, 2016
(1) Total capital ratio (4) / (7)	14.95%	(0.70%)	15.66%	16.20%
(2) Tier 1 capital ratio (5) / (7)	12.09%	(0.62%)	12.71%	12.93%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.57%	(0.51%)	11.08%	11.64%
(4) Total capital	13,935.4	(77.7)	14,013.2	13,545.6
(5) Tier 1 capital	11,265.8	(109.3)	11,375.2	10,816.6
(6) Common Equity Tier 1 capital	9,847.3	(70.3)	9,917.7	9,733.5
(7) Risk weighted assets	93,161.1	3,704.5	89,456.6	83,596.9
(8) Required Capital (7) × 8%	7,452.8	296.3	7,156.5	6,687.7

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

(in billions of yen)

	As of December 31,2016 (A)	Increase (Decrease) (A) - (B)	As of March 31,2016 (B)	As of September 30, 2016
(1) Total capital ratio (4) / (7)	19.46%	(0.51%)	19.97%	20.43%
(2) Tier 1 capital ratio (5) / (7)	16.39%	(0.42%)	16.82%	17.15%
(3) Common Equity Tier 1 capital ratio (6) / (7)	15.36%	(0.64%)	16.01%	16.38%
(4) Total capital	2,423.8	52.7	2,371.0	2,359.8
(5) Tier 1 capital	2,042.1	45.5	1,996.6	1,981.4
(6) Common Equity Tier 1 capital	1,913.7	13.1	1,900.6	1,891.9
(7) Risk weighted assets	12,452.5	584.2	11,868.3	11,549.4
(8) Required Capital (7) × 8%	996.2	46.7	949.4	923.9

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

(in billions of yen)

	As of December 31,2016 (A)	Increase (Decrease) (A) - (B)	As of March 31,2016 (B)	As of September 30, 2016
(1) Total capital ratio (4) / (7)	16.39%	(1.11%)	17.51%	18.37%
(2) Tier 1 capital ratio (5) / (7)	13.27%	(0.97%)	14.25%	14.73%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.35%	(0.95%)	12.30%	12.97%
(4) Total capital	13,032.2	198.9	12,833.3	12,819.0
(5) Tier 1 capital	10,554.4	107.7	10,446.7	10,279.9
(6) Common Equity Tier 1 capital	9,024.5	5.0	9,019.4	9,050.2
(7) Risk weighted assets	79,489.8	6,211.9	73,277.9	69,770.1
(8) Required Capital (7) × 8%	6,359.1	496.9	5,862.2	5,581.6

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

(in billions of yen)

	As of December 31,2016 (A)	Increase (Decrease) (A) - (B)	As of March 31,2016 (B)	As of September 30, 2016
(1) Total capital ratio (4) / (7)	20.55%	(0.52%)	21.08%	21.81%
(2) Tier 1 capital ratio (5) / (7)	17.12%	(0.32%)	17.45%	18.07%
(3) Common Equity Tier 1 capital ratio (6) / (7)	15.92%	(0.65%)	16.58%	17.17%
(4) Total capital	2,446.6	87.9	2,358.7	2,372.4
(5) Tier 1 capital	2,038.2	85.3	1,952.9	1,965.6
(6) Common Equity Tier 1 capital	1,895.6	40.1	1,855.5	1,867.7
(7) Risk weighted assets	11,901.2	713.1	11,188.1	10,874.5
(8) Required Capital (7) × 8%	952.0	57.0	895.0	869.9

Notes:

Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.