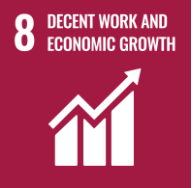



MUFG Sustainability Bonds Reporting (Issuance date 30/9/2020)

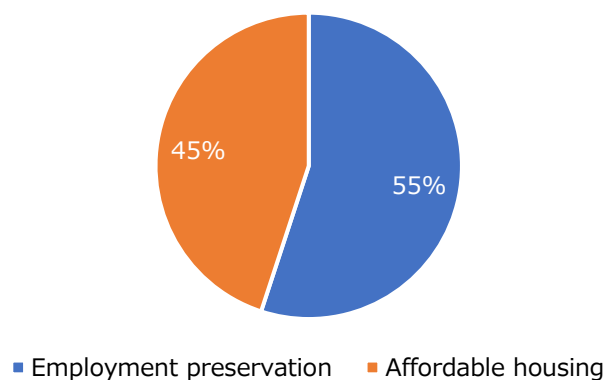
Use of Proceeds

Eligible Social Projects	
<p>Employment Preservation</p> 	<p>Financing for small and medium-sized enterprises and sole proprietors adversely affected by the spread of infectious diseases including COVID-19</p> <p>Target populations -SMEs and solo properties</p>
<p>Affordable housing</p> 	<p>Financing of public housing suppliers who are registered with the Regulator of Social Housing in England</p> <p>Target populations -General public and "living below the poverty line"</p>

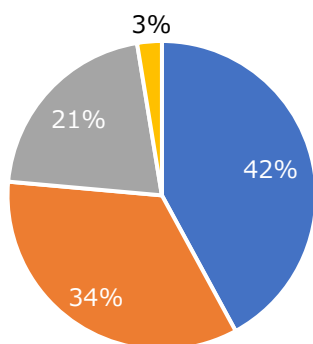
Allocation of Funds (as of the end of March 2023)

The aggregate amount of loans outstanding as of March 31, 2023 to Eligible Green and Social Projects that were funded by the net proceeds from the sale of the MUFG Sustainability Bonds issued in September 2020 was US\$551 million. By type of Employment Preservation and Affordable housing accounted for 55% and 45%, respectively. See the charts below for details of allocation to Employment Preservation (geographical distribution and industry type) for your reference. The foregoing amounts are U.S. dollar equivalent amounts calculated based on the exchange rate between the U.S. dollar and other currencies and as of March 31, 2023.

By type of projects categories

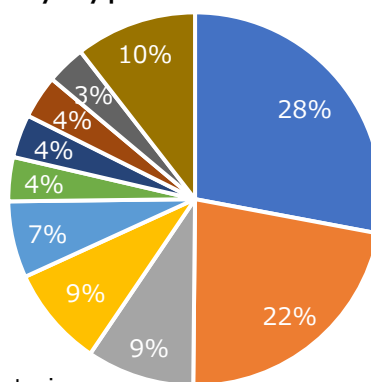


By geographical distribution



■ Chubu region ■ Kanto region ■ Kansai region ■ Other

By type of industries



■ Manufacturing
 ■ Wholesale trade
 ■ Retail trade
 ■ Construction
 ■ Hotel service and food services
 ■ Information&communications
 ■ Miscellaneous services
 ■ Medical, Health care&welfare
 ■ Scientific research, Professional&technical services
 ■ Other

Social Impacts (as of the end of March 2023)

The social impacts of Eligible Social Projects to which proceeds from the MUFG Sustainability Bonds issued in September 2020, is as follows:

Social Impacts (Employment Preservation · Affordable housing)

Employment Preservation	Number of loans provided to businesses affected by infectious disease including COVID-19	2,329
	Number of employments of the business	51,527
Affordable housing	Number of residences provided	10,242

Disclosure Policy (conducted in June 2021)

MUFG has received a report on the allocation of amounts equivalent to the net proceeds from the sale of its Sustainability Bonds issued in September 2020 from Sustainalytics in the Netherlands, and the CFO of MUFG has provided management assertions with respect to such allocation.

(As of June 2023)