

**Notice regarding Status and Completion of Repurchase of Own Shares
(Repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law,
in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law
and its Articles of Incorporation)**

Tokyo, December 19, 2014 --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces the status of repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law of Japan, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and Article 48 of the Articles of Incorporation of MUFG, as set forth below.

The repurchase of own shares pursuant to the resolution of the meeting of the Board of Directors held on November 14, 2014 has completed as a result of the following repurchase.

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| 1. Type of shares that were repurchased: | Ordinary shares of MUFG |
| 2. Aggregate number of shares that were repurchased: | 97,719,700 shares |
| 3. Aggregate amount of repurchase price: | JPY 65,747,714,947 |
| 4. Repurchase period: | From December 1, 2014
to December 18, 2014 (on a contract basis) |
| 5. Repurchase method: | Market purchases based on the discretionary
dealing contract regarding repurchase of
own shares |

(Reference)

1. Contents of the resolution of the meeting of the Board of Directors held on November 14, 2014
 - (1) Type of shares to be repurchased: Ordinary shares of MUFG
 - (2) Aggregate number of shares to be repurchased: Up to 180,000,000 shares
(Equivalent to 1.27% of the total number of
issued shares (excluding own shares))
 - (3) Aggregate amount of repurchase price: Up to JPY 100,000,000,000
 - (4) Repurchase period: From November 17, 2014
to March 31, 2015
 - (5) Repurchase method: Market purchases based on the discretionary
dealing contract regarding repurchase of
own shares
2. Cumulative aggregate number of, and aggregate amount of repurchase price, of shares that were repurchased pursuant to the above resolution of the meeting of the Board of Directors
 - (1) Aggregate number of shares that were repurchased: 148,595,500 shares
 - (2) Aggregate amount of repurchase price: JPY 99,999,965,771

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