

Environmental and social consideration and categorization report FY2022

MUFG Bank (the “Bank”) discloses the numbers of the project finance transactions, the project-related corporate loans and the project-related refinance (for project finance and project-related corporate loans) that achieved financial close in FY2022 (from April 1, 2022 to March 31, 2023), and the number of the project finance advisory services where the Bank was mandated during the same period in “Environmental and social consideration and categorization report FY2022” in accordance with the Equator Principles and the Bank’s Implementation Guidelines for the Equator Principles.

The Bank categorizes the projects proposed for financing based on the magnitude of their potential environmental and social risks and impacts in accordance with the Bank’s Implementation Guidelines for the Equator Principles, referring to the International Finance Corporation (IFC)’s Performance Standards and World Bank Group Environmental, Health, and Safety Guidelines. Especially when assigning Category A to a project, the Bank categorizes the project in accordance with the definition of a Category A project in the Equator Principles referring as appropriate to other guidelines including OECD’s Common Approaches and relevant public institution’s guidelines.

Selected information assured by Deloitte Tohmatsu Sustainability Co., Ltd. is marked with (✓).

Project Finance

EP-applicable Project Finance transactions reached financial close within the specified period

(Unit: the number of projects)

| | FY 2022 | | | |
|---|----------|------|------|-------|
| | Category | | | Total |
| | A | B | C | |
| | 12 ✓ | 56 ✓ | 33 ✓ | 101 ✓ |
| By Sector | A | B | C | Total |
| Mining | - ✓ | - ✓ | - ✓ | 0 ✓ |
| Infrastructure | 1 ✓ | 8 ✓ | 1 ✓ | 10 ✓ |
| Oil and Gas | 4 ✓ | 2 ✓ | - ✓ | 6 ✓ |
| Power | 6 ✓ | 43 ✓ | 7 ✓ | 56 ✓ |
| Others | 1 ✓ | 3 ✓ | 25 ✓ | 29 ✓ |
| (Petrochemical) | 1 ✓ | 1 ✓ | - ✓ | 2 ✓ |
| (excluding Petrochemical) | - ✓ | 2 ✓ | 25 ✓ | 27 ✓ |
| By Region | A | B | C | Total |
| Americas | 10 ✓ | 38 ✓ | 15 ✓ | 63 ✓ |
| Europe, Middle East and Africa | - ✓ | 11 ✓ | 1 ✓ | 12 ✓ |
| Asia Pacific | 2 ✓ | 7 ✓ | 17 ✓ | 26 ✓ |
| Designated and Non-Designated Countries | A | B | C | Total |
| Designated Countries | 9 | 53 | 33 | 95 |
| Non-Designated Countries | 3 | 3 | - | 6 |
| Independent Review | A | B | C | Total |
| Yes | 12 | 55 | 19 | 86 |

| | | | | |
|----|---|---|----|-----------|
| No | - | 1 | 14 | 15 |
|----|---|---|----|-----------|

Project-Related Corporate Loans

EP-applicable Project-Related Corporate Loans that reached financial close in the specified period

(Unit: the number of projects)

| | FY 2022 | | | |
|--|----------|----------|----------|--------------|
| | Category | | | Total |
| | A | B | C | |
| | 2 ✓ | 3 ✓ | 4 ✓ | 9 ✓ |
| By Sector | A | B | C | Total |
| Mining | - ✓ | - ✓ | - ✓ | 0 ✓ |
| Infrastructure | 1 ✓ | - ✓ | 2 ✓ | 3 ✓ |
| Oil and Gas | - ✓ | - ✓ | - ✓ | 0 ✓ |
| Power | - ✓ | - ✓ | - ✓ | 0 ✓ |
| Others | 1 ✓ | 3 ✓ | 2 ✓ | 6 ✓ |
| (Petrochemical) | - ✓ | - ✓ | - ✓ | 0 ✓ |
| (excluding Petrochemical) | 1 ✓ | 3 ✓ | 2 ✓ | 6 ✓ |
| By Region | A | B | C | Total |
| Americas | - ✓ | - ✓ | 1 ✓ | 1 ✓ |
| Europe, Middle East and Africa | - ✓ | 1 ✓ | - ✓ | 1 ✓ |
| Asia Pacific | 2 ✓ | 2 ✓ | 3 ✓ | 7 ✓ |
| Designated and Non-Designated Countries | A | B | C | Total |
| Designated Countries | - | 1 | 3 | 4 |
| Non-Designated Countries | 2 | 2 | 1 | 5 |
| Independent Review | A | B | C | Total |
| Yes | 1 | 1 | - | 2 |
| No | 1 | 2 | 4 | 7 |

Project-Related Refinance for Project Finance

EP-applicable Project-Related Refinance for Project Finance that reached financial close in the specified period

(Unit: the number of projects)

| | FY 2022 |
|---|------------|
| | # Projects |
| | 3 ✓ |
| By Sector | # Projects |
| Mining | 0 ✓ |
| Infrastructure | 0 ✓ |
| Oil and Gas | 1 ✓ |
| Power | 2 ✓ |
| Others | 0 ✓ |
| (Petrochemical) | 0 ✓ |
| (excluding Petrochemical) | 0 ✓ |
| By Region | # Projects |
| Americas | 2 ✓ |
| Europe, Middle East and Africa | 1 ✓ |
| Asia Pacific | 0 ✓ |
| Designated and Non-Designated Countries | # Projects |
| Designated Countries | 3 |
| Non-Designated Countries | 0 |

Project-Related Refinance for Project-Related Corporate Loans

EP-applicable Project-Related Refinance for Project-Related Corporate Loans that reached financial close in the specified period

(Unit: the number of projects)

| | FY 2022 |
|---|------------|
| | # Projects |
| | 1 ✓ |
| By Sector | # Projects |
| Mining | 0 ✓ |
| Infrastructure | 1 ✓ |
| Oil and Gas | 0 ✓ |
| Power | 0 ✓ |
| Others | 0 ✓ |
| (Petrochemical) | 0 ✓ |
| (excluding Petrochemical) | 0 ✓ |
| By Region | # Projects |
| Americas | 0 ✓ |
| Europe, Middle East and Africa | 1 ✓ |
| Asia Pacific | 0 ✓ |
| Designated and Non-Designated Countries | # Projects |
| Designated Countries | 1 |
| Non-Designated Countries | 0 |

Project Finance Advisory Services

Mandated in the specified period

(Unit: the number of projects)

| | FY 2022 |
|--------------------------------|-------------------|
| | # Projects |
| | 9 |
| By Sector | # Projects |
| Mining | 0 |
| Infrastructure | 3 |
| Oil and Gas | 0 |
| Power | 5 |
| Others | 1 |
| (Petrochemical) | 0 |
| (excluding Petrochemical) | 1 |
| By Region | # Projects |
| Americas | 1 |
| Europe, Middle East and Africa | 4 |
| Asia Pacific | 4 |