

PROHIBITION OF SALES TO EEA RETAIL INVESTORS: The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU ("MiFID II"); (ii) a customer within the meaning of Directive 2002/92/EC ("IMD"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2003/71/EC (as amended, the "Prospectus Directive"). Consequently no key information document required by Regulation (EU) No. 1286/2014 (the "PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

MIFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPS ONLY TARGET MARKET: Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

Final Terms dated 24 May 2018

Mitsubishi UFJ Financial Group, Inc.

**Issue of Series 13 EUR350,000,000 Floating Rate Senior Notes due 2023
under the
Mitsubishi UFJ Financial Group, Inc.
and
MUFG Bank, Ltd.
U.S.\$50,000,000,000 Medium Term Note Programme**

PART A - CONTRACTUAL TERMS

Any person making or intending to make an offer of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 10 August 2017 and the supplements to the Base Prospectus dated 29 August 2017, 18 January 2018 and 22 May 2018 (together, the "**Base Prospectus**"). This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus. In order to get the full information on the Issuer and the offer of the Notes, both the Base Prospectus (including all documents incorporated by reference therein) and these Final Terms must be read in conjunction. The Base Prospectus has been published on *www.bourse.lu* and are available for viewing during normal business hours at the specified office of the Principal Paying Agent.

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| 1. | Issuer: | Mitsubishi UFJ Financial Group, Inc. |
| 2. | (i) Series Number: | 13 |
| | (ii) Tranche Number: | 1 |
| | (iii) Date on which the Notes become fungible: | Not Applicable |
| 3. | Specified Currency or Currencies: | Euro (" EUR ") |
| 4. | Aggregate Nominal Amount: | EUR350,000,000 |

	(i) Series:	EUR350,000,000
	(ii) Tranche:	EUR350,000,000
5.	Issue Price:	100 per cent. of the Aggregate Nominal Amount
6.	(i) Specified Denominations:	EUR100,000 and integral multiples of EUR1,000 in excess thereof
	(ii) Calculation Amount:	EUR1,000
7.	(i) Issue Date:	30 May 2018
	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	The Interest Payment Date falling in or nearest to May 2023
9.	Interest Basis:	3-month EURIBOR +0.55 per cent. Floating Rate
10.	Redemption/Payment Basis:	Redemption at par
11.	Call/Put Option:	Not Applicable
12.	Status of the Notes:	Unsubordinated
13.	Date on which Board approval for issuance of Notes obtained:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14.	Fixed Rate Note Provisions:	Not Applicable
15.	Floating Rate Note Provisions:	Applicable
	(i) Interest Period(s):	As defined in Condition 2(a)
	(ii) Specified Interest Payment Dates:	The last day of February, 30 May, 30 August and 30 November in each year, subject to adjustment in accordance with the Business Day Convention set out in (iv) below
	(iii) First Interest Payment Date:	30 August 2018, subject to adjustment in accordance with the Business Day Convention set out in (iv) below
	(iv) Business Day Convention:	Modified Following Business Day Convention
	(v) Business Centre(s):	TARGET, London, Tokyo
	(vi) Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination
	(vii) Party responsible for calculating the Rate(s) of Interest and/or Interest Amount(s) (if not the Principal Paying Agent):	Not Applicable (Principal Paying Agent is responsible)
	(viii) Screen Rate Determination:	Applicable
	- Floating Rate Reference Rate:	3-month EURIBOR
	- Interest Determination Date(s):	The day which is 2 TARGET Settlement Days prior to the first day of each Interest Period

-	Relevant Time:	11:00 a.m. Brussels time
-	Relevant Screen Page:	Reuters EURIBOR01
(ix)	ISDA Determination:	Not Applicable
(x)	Linear Interpolation:	Not Applicable
(xi)	Margin(s):	+0.55 per cent. per annum
(xii)	Minimum Rate of Interest:	0.000 per cent. per annum
(xiii)	Maximum Rate of Interest:	Not applicable
(xiv)	Day Count Fraction:	Actual/360
16.	CMS Rate Note Provisions (MUFG Bank, Ltd. only):	Not Applicable
17.	Zero Coupon Note Provisions (MUFG Bank, Ltd. only):	Not Applicable
18.	Dual Currency Note Provisions (MUFG Bank, Ltd. only):	Not Applicable

PROVISIONS RELATING TO REDEMPTION

19.	Call Option:	Not Applicable
20.	Put Option (MUFG Bank, Ltd. only):	Not Applicable
21.	Final Redemption Amount of each Note:	EUR1,000 per Calculation Amount
22.	Early Redemption Amount (Tax)	EUR1,000 per Calculation Amount
23.	Early Redemption Amount (Regulatory)	Not Applicable
24.	Early Termination Amount	EUR1,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

25.	Form of Notes:	Registered Notes: Registered Notes, evidenced by a Global Note Certificate. The Notes evidenced by the Global Note Certificate will be held under the new safekeeping structure (" New Safekeeping Structure " or "NSS"), be registered in the name of a common safekeeper (or its nominee) for Euroclear and/or Clearstream, Luxembourg and the Global Note Certificate will be deposited on or around the Issue Date with the common safekeeper for Euroclear and/or Clearstream, Luxembourg.
26.	New Global Note:	No
27.	Additional Financial Centre(s):	TARGET, London, Tokyo
28.	Talons for future Coupons to be attached to Definitive Notes (and dates)	No

on which such Talons mature):

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| 29. | Details relating to Partly Paid Notes (MUFG Bank Ltd., only): | Not Applicable |
| 30. | Details relating to Instalment Notes (MUFG Bank, Ltd. only): | Not Applicable |
| 31. | Other terms or special conditions: | Not Applicable |

LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to have the Notes admitted to the Official List of the Luxembourg Stock Exchange and admitted to trading to the Euro MTF Market of the Luxembourg Stock Exchange pursuant to the Issuer's Medium Term Note Programme.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:

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Duly authorised

PART B – OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING** Application has been made for the Notes to be admitted to listing on the official list of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF Market of the Luxembourg Stock Exchange.

2. **RATINGS**

Ratings: The Notes to be issued are expected to be rated:

Moody's: A1
S&P Global Ratings Japan Inc.: A-
Fitch Ratings Japan Limited: A

A security rating is not a recommendation to buy, sell or hold securities and may be subject to suspensions, reductions or withdrawal at any time by the assigning rating agency.

3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Morgan Stanley & Co. International plc, a subsidiary of Morgan Stanley, will participate in the offering as a manager. The Issuer holds beneficially approximately 24.5 per cent. of the common shares in Morgan Stanley based on the number of shares of common stock of Morgan Stanley outstanding as of 26 March 2018 as well as Series C Preferred Stock with a face value of approximately \$521.4 million and 10 per cent. dividend. In addition, the Issuer currently has two representatives on Morgan Stanley's board of directors. The Issuer has adopted the equity method of accounting for its investment in Morgan Stanley.

As part of its strategic alliance with Morgan Stanley, in May 2010, the Issuer and Morgan Stanley integrated their respective Japanese securities companies by forming two joint venture companies. The Issuer contributed the wholesale and retail securities businesses conducted in Japan by Mitsubishi UFJ Securities Co., Ltd. into one of the joint venture entities called Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. ("**MUMSS**"). Morgan Stanley contributed the investment banking operations conducted in Japan by its formerly wholly owned subsidiary, Morgan Stanley Japan Securities Co., Ltd. ("**Morgan Stanley Japan**"), into MUMSS and contributed the sales and trading and capital markets businesses conducted in Japan by Morgan Stanley Japan into a second joint venture entity called Morgan Stanley MUFG Securities Co., Ltd. ("**MSMS**"). The Issuer holds a 60 per cent. economic interest in each of the joint venture companies and Morgan Stanley holds a 40 per cent. economic interest in each of the joint venture companies. The Issuer holds a 60 per cent. voting interest and Morgan Stanley holds a 40 per cent. voting interest in MUMSS, and the Issuer holds a 49 per cent. voting interest and Morgan Stanley holds a 51 per cent. voting interest in MSMS. The Issuer and Morgan Stanley's economic and voting interests in the joint venture companies are held through a combination of intermediary holding companies and partnership.

MUFG Securities EMEA plc, a subsidiary of the Issuer, will participate in the offering as a manager.

4. **REASONS FOR THE OFFER**

Reasons for the offer: As set out in the Base Prospectus.

5. **OPERATIONAL INFORMATION**

(i) Securities identification codes:

- ISIN Code: XS1828132735

- Common Code: 182813273
- (ii) Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking S.A., and the relevant identification number(s): Not Applicable
- (iii) Delivery: Delivery against payment
- (iv) Names and addresses of additional Paying Agent(s) or depository agents (including Registrar) (if any): Not Applicable
- (v) Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper (and registered in the name of a nominee of one of the ICSDs acting as common safekeeper) and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
- (vi) Legal Entity Identifier (LEI) for the Issuer: 353800V2V8PUY9TK3E06

6. DISTRIBUTION

- (i) Method of distribution: Syndicated
- (ii) If syndicated:
 - Names of Managers:
 - Joint Lead Managers (books):*
Morgan Stanley & Co. International plc
MUFG Securities EMEA plc
 - Joint Lead Managers (no books):*
Barclays Bank PLC
BNP Paribas
HSBC Bank plc
 - Other Managers:*
Nomura International plc
Société Générale
Crédit Agricole Corporate and Investment Bank
Credit Suisse Securities (Europe) Limited
Natixis
 - Stabilising Manager(s) (if any): MUFG Securities EMEA plc
- (iii) If non-syndicated, name of Dealer: Not Applicable
- (iv) U.S. Selling Restrictions (Categories of potential investors to which the Notes are offered): Reg. S Compliance Category 2; TEFRA not applicable
- (v) Additional selling restrictions: Not Applicable

(vi) Prohibition of Sales to EEA Retail Investors: Applicable

7. **TAX REDEMPTION**

(i) Agreement Date: 24 May 2018