


MUFG Green Bonds Reporting (Issuance date 11/4/2025)

Use of Proceeds

The proceeds of green finance will be allocated to the financing or refinancing, meeting the eligibility criteria below, for the funds related to the construction of MUFG Headquarters Building.

Eligibility Criteria	
<p>Green Buildings (Environment Objectives : Climate Change Mitigation)</p> 	<p>The eligible green buildings are the buildings which have received or will receive at least one of the following certifications^{※1} within last 36 months preceding the green finance execution, or the buildings for which at least one of the following certifications is still valid and which were completed to construct within last 36 months preceding the green finance execution.</p> <p>※1</p> <ul style="list-style-type: none">• LEED : Platinum or Gold• CASBEE : Rank S or Rank A• ZEB Certification : ZEB, Nearly ZEB, ZEB Ready, ZEB Oriented

Allocation of Funds (As of the end of March 2026)

The allocation of proceeds from the MUFG Green Bonds issued in April 2025, with a total amount of JPY 16,500 million, is as follows:

Amount of allocated proceeds	Amount of unallocated proceeds	The ratio of refinancing
JPY 4,592 million	JPY 11,908 million (planned allocation period : October 2026)	28%

Environmental Impacts (As of the end of March 2026)

The environmental impacts of eligible green projects to which proceeds from the MUFG Green Bonds issued in April 2025, are as follows:

Environmental Impacts (Green Buildings)

Facility name	Green Building certifications	CO ₂ emission reduction
MUFG Headquarters Building	CASBEE Rank S (Planned certification date : October 2030)	7,461t-CO ₂ /year ^{※2}

※2 Estimated as of March 31, 2026. Calculated in accordance with the following formula.

CO₂ emission reduction = Benchmark CO₂ emissions of MUFG Headquarters Building – Estimated CO₂ emissions of MUFG Headquarters Building

Benchmark CO₂ emissions of MUFG Headquarters Building = Total floor area (m²) × primary energy consumption per unit floor area (MJ/m²) as defined by CASBEE × CO₂ emission factor by energy type (kg- CO₂/MJ) ÷ 1000

Estimated CO₂ emissions of MUFG Headquarters Building = Total floor area (m²) × primary energy consumption per unit floor area (MJ/m²) as defined by CASBEE × BEI × CO₂ emission factor by energy type (kg- CO₂/MJ) ÷ 1000

(As of June 2026)