

February 15, 2006

Summary of MUFG 3<sup>rd</sup> Quarter Results for the fiscal year ending March 31, 2006

(1) Highlights of Consolidated Statements of Operations & Balance Sheets

(in billions of yen)				
	Fiscal 04/ Q1- Q3 MTFG+UFJ (A)	Fiscal 05/ Q1- Q3 MUFG+1st half of UFJ (B)	Change (B)- (A)	
1	Gross profits	2,486.4	*1 2,619.1	132.7
2	General and administrative expenses	1,276.5	*1 1,388.0	111.5
3	Net business profits before credit costs for trust accounts and provision for formula allowance for loan losses	1,216.2	1,232.0	15.7
4	Net non- recurring gains (losses)	(1,383.1)	(135.5)	1,247.6
5	Ordinary profit	(173.1)	1,095.6	1,268.8
6	Net special gains	563.8	409.4	(154.3)
7	Income before income taxes and others	390.6	1,505.1	1,114.4
8	Income taxes - current & deferred	446.8	421.3	(25.5)
9	Net income	(101.5)	1,026.4	1,128.0
10	Total credit costs (positive figures are gains)	(628.0)	282.8	910.8
	As of March 31, 2005 MTFG+UFJ (A)	As of December 31, 2005 MUFG (B)	Change (B)- (A)	
12	Loans	83,801.0	*1 86,821.1	3,020.0
13	Deposits	118,274.4	117,310.0	(964.4)
14	Investment securities	50,594.1	51,256.7	662.5
15	Disclosed claims ratio	3.33%	2.41%	(0.91%)
16	BIS risk- adjusted capital ratio		11.51%	-
18	Tier1 ratio		5.99%	-
19	Net deferred tax assets/ Tier1		8.7%	-

\*1 These figures include figures (shown below) of principal subsidiaries which were newly consolidated from 3<sup>rd</sup> quarter of fiscal 2005. The figures are approximate figures before consolidate adjustments.

(Gross profits: approx. 100 billion yen, G&A Expenses: approx. 58 billion yen, Loans: approx. 880 billion yen)

(2) Earning Projections for the fiscal year ending March 31, 2006

MUFG (Consolidated) \*

(in billions of yen)

	For the year ending March 31, 2006		(Reference) Previous projections announced in November 2005
	Results for the nine months ended December 31, 2005		
Ordinary profit	1,065.0	740.3	990.0
Net profit	760.0	615.3	520.0

(Reference) MUFG + 1st half of UFJ \*\*

(in billions of yen)

	For the year ending March 31, 2006		(Reference) Previous projections announced in November 2005
	Results for the nine months ended December 31, 2005		
Ordinary profit	1,420.0	1,095.6	1,345.0
Net profit	1,170.0	1,026.4	930.0

Regarding MUFG's earning projections

\*MUFG (Consolidated) consists of 1st half of MTFG(a) and second half of MUFG(b)

\*\*MUFG + 1st half of UFJ consists of MUFG (Consolidated) and first half of UFJ (c)

1st Half	2nd Half
MTFG (a)	MUFG (b)
UFJ (c)	

The foregoing forward-looking statements and other information relating to MUFG (such statements and information are hereafter referred to as the "Forward-Looking Statements") are not historical facts and include, reflect or are otherwise based upon, among other things, MUFG's current projections, views, policies, business strategies, targets, expectations, assumptions and evaluations with respect to general economic conditions, the result of operations, financial conditions, its management in general and other future events.

Some Forward-Looking Statements represent targets that MUFG's management will strive to achieve through the successful implementation of MUFG's business strategies. Accordingly, they are inherently susceptible to uncertainties, risks and changes in circumstances and are not guarantees of future performances. The company may not be successful in implementing its business strategy, and actual results may differ materially, for a wide range of possible reasons.

For the important factors that could cause these differences, please see MUFG's latest annual report or other disclosures publicly available.

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